

DNVA, Oslo

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Integrated Energy & Transport Systems

From Decarbonization to Zero Emission

Øystein Ulleberg

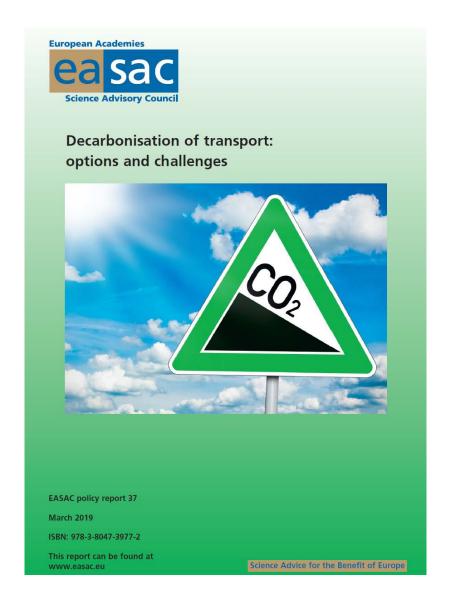
Principal Scientist IFE | Director MoZEES
Institute for Energy Technology

Contents

01	Introduction – Decarbonization of Transport
02	Sector Coupling of Energy & Transport Systems
03	Examples of Zero Emission Transport
04	MoZEES Case Study
05	Conclusions



Background & References







Chapters:

- 1. Introduction
- 2. Transport Demand
- 3. Transport Supply Options and Technologies
- 4. ICT and Autonomous Vehicles
- 5. Discussion and Conclusions
- 6. Advice for Policy Makers



Greenhouse Gas (GHG) Emissions in the EU

Overall:

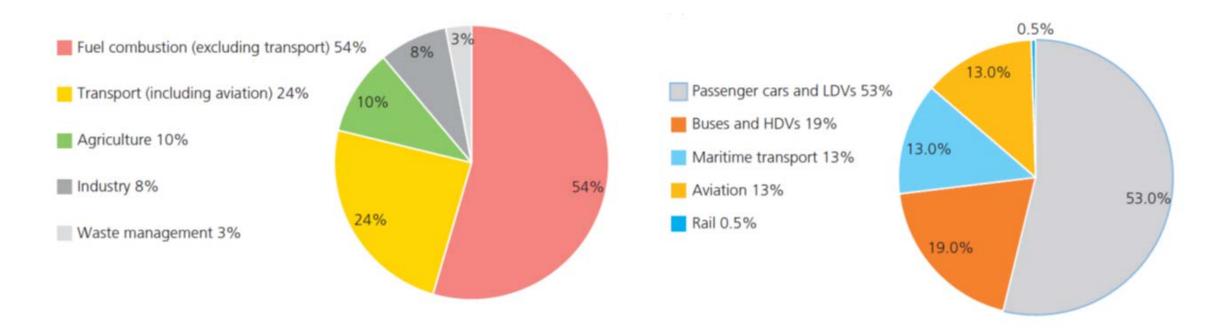
22% reduction since 1990



Transport:

20% increase to 857 MtCO₂-eq.







EU Carbon Emission Targets (wrt. 1990)

Overall GHG Targets

- 40% reduction by 2030
- 60% reduction by 2040
- 80-95% reduction by 2050



Transport GHG Targets

- 60% reduction by 2050
- New Cars: 95 g CO₂/km in 2021 (130 g CO₂/km in 2015)
- New Vans: 147 g CO₂/km in 2021 (3.5 t LDVs)



5



Projections for Transport Activity in the EU

Passenger Transport:

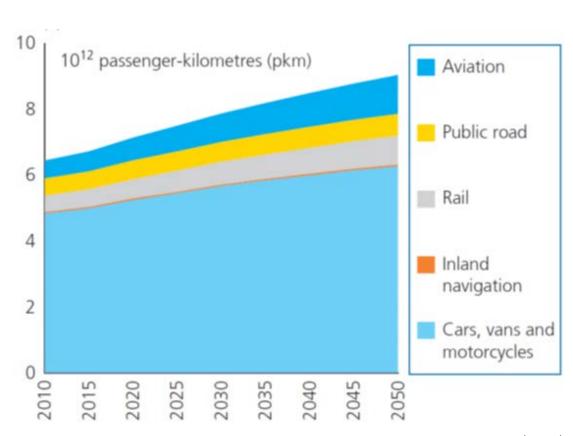
40% increase from 2010 to 2050

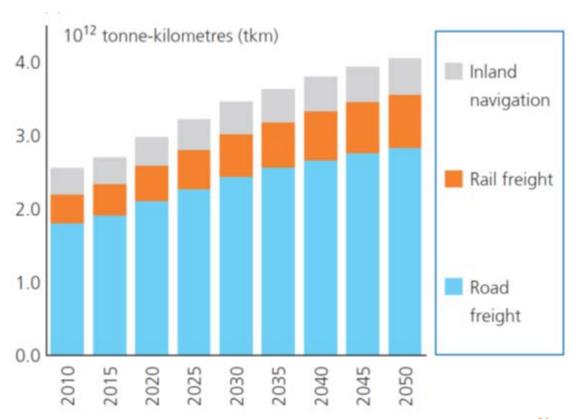


Freight Transport:

50% increase from 2010 to 2050



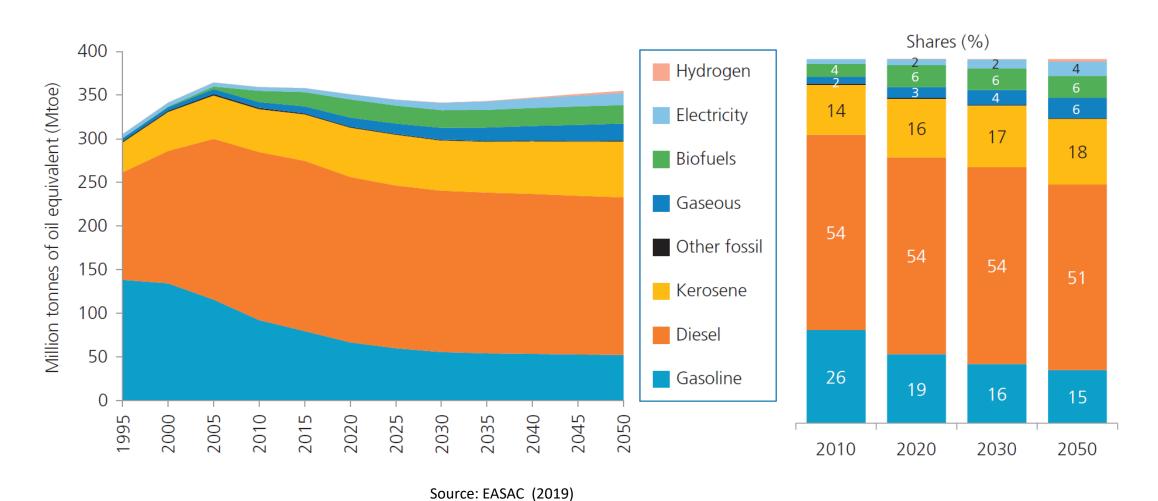






Future Projections for Passenger and Freight Transport

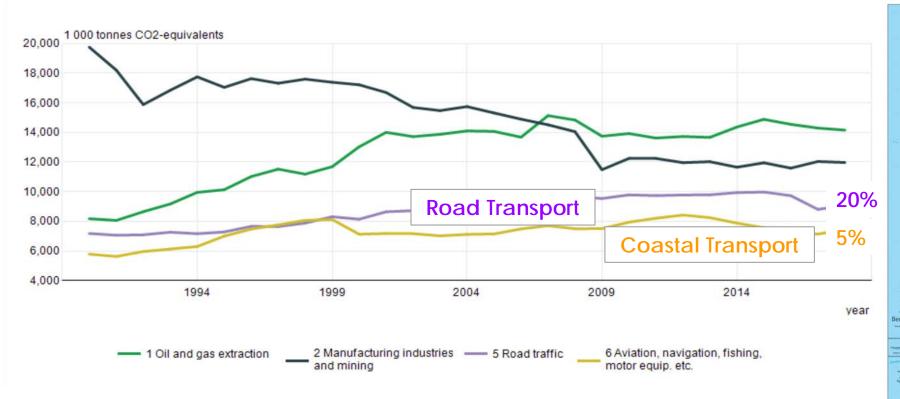
Energy demand by fuel type projected in EU Reference Scenario (2016)





Greenhouse Gas Emissions from Transport in Norway

• 52 million tonnes of CO₂-equivalents in 2018: ca. 30 % from transport





Source: SSB (1 Nov 2019)



Greenhouse Gas Emissions from Transport in Norway

• 52 million tonnes of CO₂-equivalents in 2018: ca. 30 % from transport

Norway's National Transport Plan (NTP 2018-2029):

Road Transport:

2025: 100% zero emission light-duty trucks

• 2030: 100% zero emission medium-heavy trucks

50% zero emission heavy-duty trucks

CO₂-neutral distribution in cities

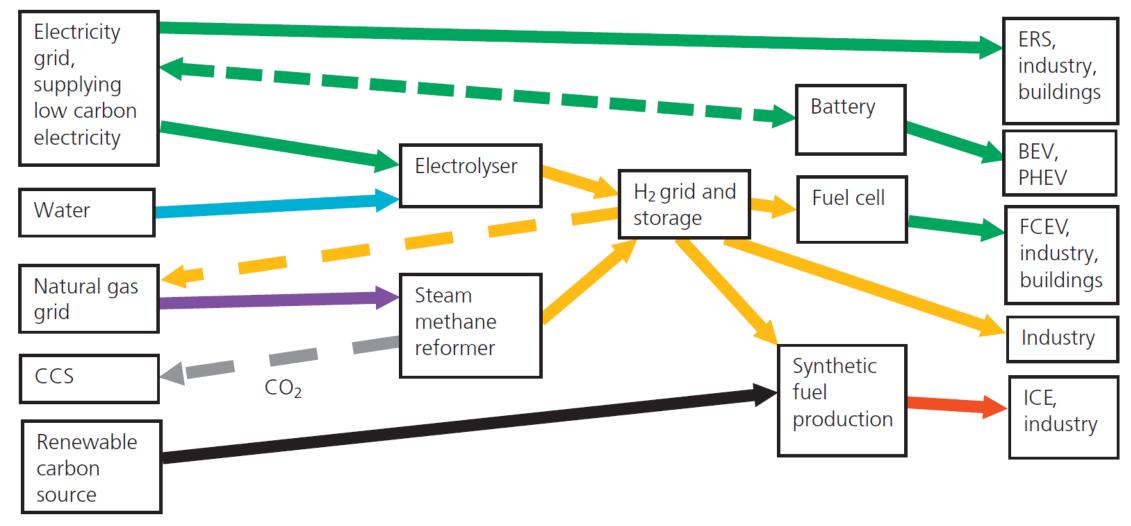
Ferries:

Low- and zero emission, when the technology is ready for use



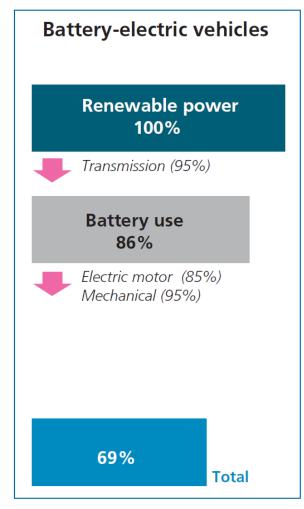
Source: Government.no

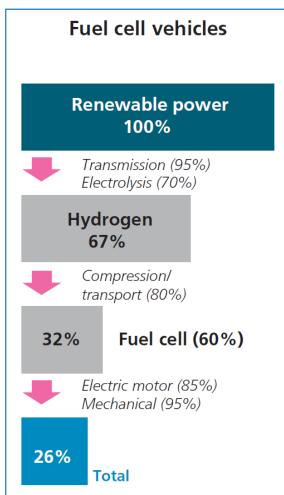


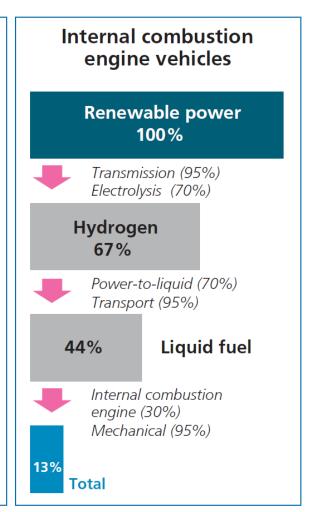




Energy Conversion Efficiency









Example 1 – Battery Electric Vehicles (EU)

• 250 million passenger BEVs (100%) \rightarrow 0.9 TW*



Example 2 – Hydrogen Fuel Cell Trucks & Buses (EU)

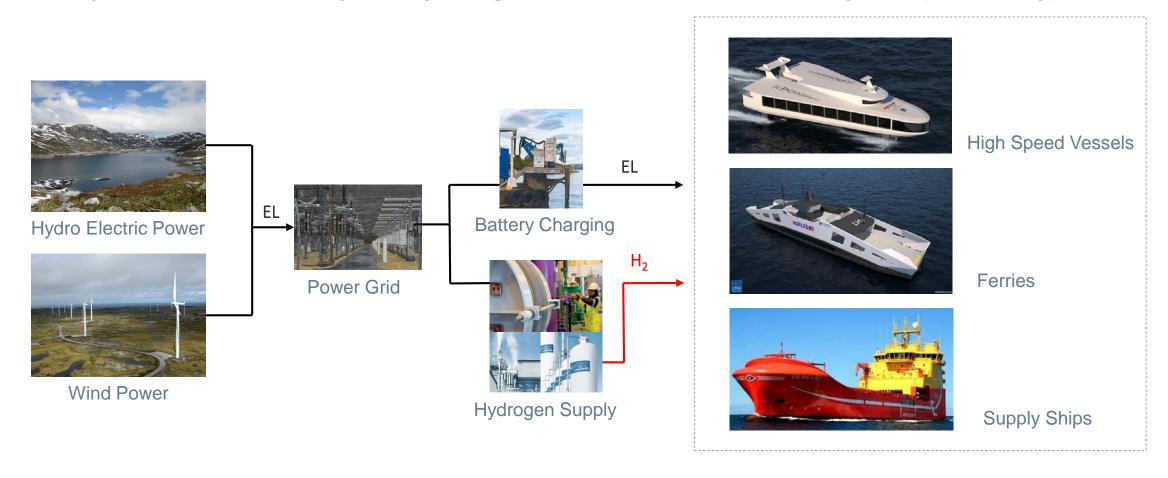
- 1 million FCETs (15%) + 0.25 million FCEBs (25%)
 - → 50 000 tpd of hydrogen*

*50 000 H2 Refueling Stations (each 1 tpd)



^{*}EU maximum power capacity = 1 TW (0.5 TW peak demand)

Example 3 – Electricity & Hydrogen for Maritime Transport (Norway)



Example 3 – Electricity & Hydrogen for Maritime Transport (Norway)

Possible hydrogen marked in 2030: 60 tpd*

*3 GW water electrolysis, 1 TWh/year



High Speed Vessels



Ferries



Supply Ships

MoZEES – A Research Center on Zero Emission Transport

Battery & Hydrogen

- Technology Value Chains



Heavy Duty Transport: Road, Rail, Sea

Areas for Innovation & New Business



Materials

Components

Systems



260 MNOK (2017-2024)

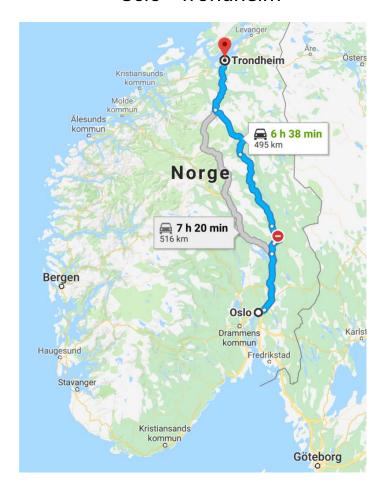
38 Partners





Case Study – Hydrogen Refueling & Fuel Cell Trucks

Oslo - Trondheim



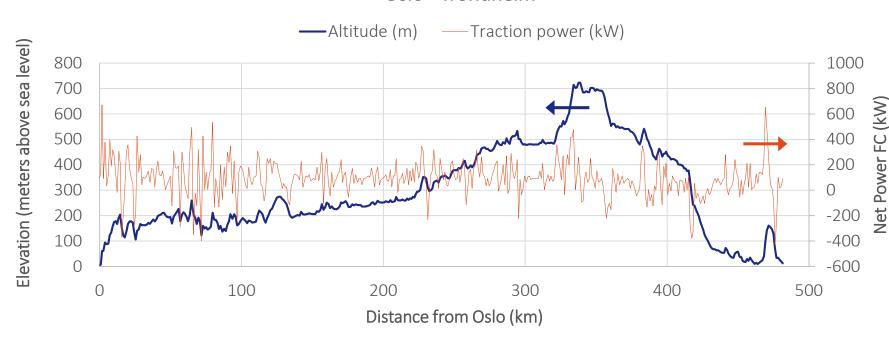
	Today	2030
Annual transport of cargo	930 000 tons (average last 10 years)	1 150 000
Trips per working day	260	330
Zero emission trucks	0	100

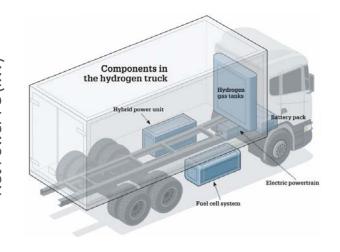




Case Study – Hydrogen Fuel Cell Electric Truck (FCET)





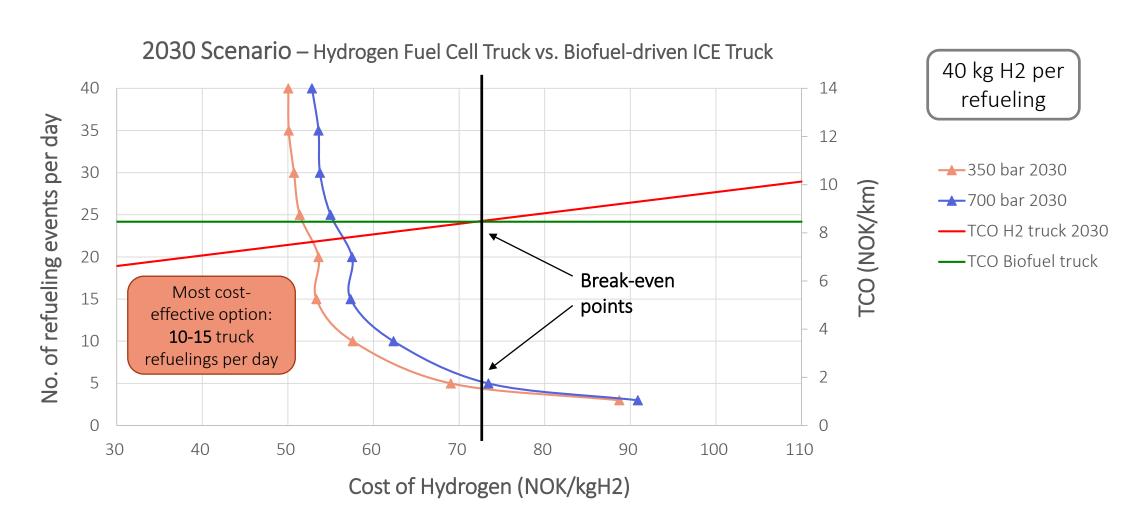


Fuel	Energy Demand per trip	Efficiency of Fuel Cell / Engine	Fuel Demand
Hydrogen	729 kWh	55%	40 kg
Biodiesel	850 kWh	43%	208

Batteries for regenerative power increase overall efficiency by > 10%



Case Study – H2 Refueling Stations & Fuel Cell Trucks



Conclusions

- Both passenger and freight transport demand expected to increase towards 2050
- Battery Electric most suitable and competitive option for lightduty vehicles, due to high efficiency
- Hydrogen and Fuel Cell Electric most promising option for heavyduty vehicles, due to high energy storage density
- Zero-emission transport will require huge investments in new renewable power production & charging/refueling infrastructure



Thank you for your attention!

Øystein Ulleberg

Principal Scientist IFE | Director MoZEES

oysteinu@ife.no