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How long can natural gas play a role?

- Zero CO₂ emission low-cost energy system will be based on electricity (need about 12,000 TWh_e in Europe)
- >> Core characteristic of energy in the future: **Power-to-X Economy**
 - Primary energy supply from renewable electricity: mainly solar and wind power
 - Direct electrification wherever possible: electric vehicles in transportation, heat pumps in heating, desalination, etc.
 - Indirect electrification for e-fuels (marine, aviation), e-chemicals, e-steel, power-tohydrogen-to-X
- ➢ Bio-methane should be utilized and maybe boosted with synthetic one → Backup for peaks in electricity production or district heating sectors → methane might not have a big role in the future even if it is based on renewable electricity (SNG)
 - Need of hydrogen in several industrial sectors, e-methanol in the future marine sector, heat pumps upgrade electricity to heat, methane is about 80 times worse greenhouse gas than CO₂

Electricity production 2,641 TWh_e (40 % RE) in 2022

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